EGG & POULTRY NATIONAL WEEKLY REVIEW

THURSDAY, NOVEMBER 09, 2006 VOL. 57 NO. 45

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Poultry Market News & Analysis Branch

NATIONAL EGG REVIEW



👢 On Monday regional prices were higher at all locations, New York prices were unchanged from last Friday. During the week, prices in New York increased on all sizes, regional prices were unchanged. Trade sentiment was fully steady to firm. Demand ranged moderate to fairly good. Supplies were adequate to closely balanced held with confidence. All breaking stock prices were unchanged. Offerings were unavailable to tight for the moderate to good demand. Most breakers were working from regular

commitments and company owned production with schedules reduced at many locations. Floor stocks were very closely balanced to short of needs. Trade sentiment was fully steady to firm. Spent hen removal costs remain unchanged. Offerings were adequate to tight for the moderate demand. Schedules varied. Trade sentiment steady. Removal costs 4.5 to 11 cents, mostly 6 to 9 cents per head.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices to producers in IA-MN-WI were 1 cent higher for large and medium. Other reported prices were unchanged. Trade sentiment was fully steady to instances firm. Retail demand was light to good, usually fairly good to good. Food service sales were mostly moderate to at times fairly good. Supplies were adequate to closely balanced. Central States breaking prices were unchanged. Offerings were inadequate to very close for the moderate to good demand. Floor stocks were very closely balanced to short of needs. Schedules were reduced at many locations. Trade sentiment fully steady to firm.

	RANGE	MOSTLY
EXTRA LARGE	75-84	78-81
LARGE	74-83	76-79
MEDIUM	49-58	51-54

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged. Asking prices for next week's deliveries were trending higher on all weights. Trade sentiment was fully steady entering the holiday weekend. Demand into all channels ranged light to fairly good. Supplies were adequate to closely balanced for present trade needs. Breaking stock offerings were irregular for the moderate to good demand. Schedules were noted as mostly normal. Spent hen supplies were mostly sufficient to about sufficient for the fair to moderate demand. Processing schedules were reported as mixed for the upcoming week.

	RANGE	MOSTLY
EXTRA LARGE	83-97	83-86
LARGE	77-91	82-84
MEDIUM	51-64	56-58

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY,

PA, RI, Northern VA, and VT

COMBINED REGIONAL

Nov 03, 2006

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

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REGIONS	EX LARGE	LARGE	MEDIUM				
NORTHEAST	74.50	74.00	54.00				
SOUTHEAST	75.50	73.50	53.00				
MIDWEST	70.50	68.50	49.50				
SOUTH CENTRAL	77.50	75.50	55.50				
COMBINED REGIONAL	74.62	72.97	53.10				

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	11-07-06	10-31-06	11-08-05
Large	56-65	47-56	39-48
Medium	31-37	28-34	31-37

WEEKLY SHELL EGG INVENTORY REPORT- NOVEMBER 06, 2006

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

NOTE: REVISION TO LAST WEEK'S REPORT (SEE BELOW)

			NO	SO	SO		5-Area
	No	rtheast	Cent	Cent	Atl	Pacific	;
Jumbo	Curr Wk	9.9	21.8	10.1	11.7	14.7	68.2
	Change	-0.4	3.3	1.1	-0.3	2.2	9%
Ex Lge	Curr Wk	30.0	49.1	22.9	24.4	49.8	176.2
	Change	2.1	6.5	5.6	-1.8	2.5	9%
Large	Curr Wk	54.6	140.8	103.3	116.4	134.7	549.8
	Change	1.0	-8.2	7.1	6.1	-5.8	0%
Medium	Curr Wk	11.8	43.2	23.3	19.7	38.8	136.8
	Change	0.6	-6.8	1.5	-0.4	-0.2	-4%
Small	Curr Wk	4.9	6.0	0.6	1.9	4.5	17.9
	Change	0.9	1.4	-0.9	-1.9	-1.0	-8%
Misc	Curr Wk	3.2	35.7	8.5	11.5	6.2	65.1
	Change	0.9	4.8	-0.8	-1.5	-3.1	0%
Ungraded	Curr Wk	21.0	47.8	18.2	41.6	26.1	154.7
	Change	-3.2	0.3	-1.8	3.7	4.7	2%
Total	Curr Wk	135.4	344.4	186.9	227.2	274.8 °	1168.7
Percent	Change	1%	0%	7%	2%	0%	2%
TOTAL		Numb	er of	Perce	ent	Numbe	r of
		C	ases	Chan	ge C	ooperat	ors
Shell Egg		1	 168.7		<u></u> 2%		165
Shell Egg E	Breaking S	tock :	224.5	10)%		35
Total Shell	Egg	1;	393.2	;	3%		200

1/ Information supplied by a universe of 165 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Note: Revision to Last Week's Pacific Region inventory and resulting change in 5-area:

		Pacific	o-Area
Ex Lge	Curr Wk	47.3	161.3
	Change	9.1	8%
Large	Curr Wk	140.5	549.6
	Change	22	15%
Medium	Curr Wk	39.0	142.1
	Change	9.1	18%
Total	-	275.5	1150.5
Percent		17%	10%

Northeast-CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

% Chg YTD

-2%

-2%

-6%

-7%

EGGS	EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 04-NOV-06									
	(LBS IN THOUSANDS)									
			(EXCLUE	DES INGRE	EDIENTS)					
	C	ASES	LIQUID	LIQUID	LIQUID	DRIED	INED			
	BR	OKEN	WHOLE	WHITE	YOLK					
CW	1,24	4,421	33,372	10,339	5,632	1,803	4,276			
PW	1,26	0,190	33,807	9,897	5,301	1,877	4,117			
LY	1,32	6,834	32,580	11,770	6,490	2,695	4,512			
% Chg	PWK	-1%	-1%	4%	6%	-4%	4%			
% Chg	LY	-6%	2%	-12%	-13%	-33%	-5%			
2006	56,99	4,080	1,408,317	527,814	279,244	122,196	191,857			
2005	57,93	1,162	1,372,983	562,306	301,303	129,655	195,559			

	Current	Previous	Last
Average Yield Per Case -	Week	Week	Year
(Inedible Included)	43.09	42.15	41.72
(Inedible Excluded)	39.65	38.89	38.32

-6%

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

3%

	CASES BF	ROKEN	LIQUID WHOLE		
	Cases	% of Total	Lbs.	% of Total	
CURRENT WEEK	596,509	47.9%	18,137	54.3%	
PREVIOUS WEEK	600,692	47.7%	17,776	52.6%	
LAST YEAR	559,415	42.2%	15,979	49.0%	

BROILER HATCHERY

	Broiler Eggs Set in		Broiler Chicks Place	
	19 Select	ed States	in 19 Selec	cted States
STATE	OCT 28	NOV 4	OCT 28	NOV 4
		Thousa	and	
AL	*28,161	28,814	*20,097	19,558
AR	27,264	27,732	22,506	22,516
DE	3,398	3,761	5,057	4,877
FL	1,364	1,367	1,389	1,428
GA	32,551	32,062	28,790	28,419
KY	7,408	7,355	*6,222	5,584
LA	3,618	3,802	3,107	3,907
MD	8,411	8,685	5,932	5,728
MS	14,391	17,123	15,205	15,375
NC	18,400	18,412	14,299	14,066
OK	*6,385	6,070	4,706	4,426
PA	*3,726	3,920	*2,952	2,819
SC	5,198	4,763	4,463	4,630
TX	*12,600	13,900	*12,609	12,323
VA	5,744	5,328	4,926	4,697
CA, MO, TN, & WV	*15,802	17,130	*15,542	15,102
19 State Total	*194,421	200,224	*167,802	165,455
Previous Year Total	199,322	206,422	170,277	165,230
Pct. of Prev. Year * Revised	98	97	99	100

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 16-Dec-06 is estimated at 153.4 million head. This compares to 153.3 million head the previous week and to 157.9 million head the same week a year ago, when the slaughter was 166.3 million head and the composite weighted average price was 64.42 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 11/02/06-11/08/06 CURRENT LDS 75.75 FUTURE LDS 129.25 TOTAL LDS 205.00

	5	SE .	N	ΙE	M	IW	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	63.50	68.91	63.88	67.33	71.00	64.00	85.00
GNR W 3	_	_	34.00	35.00	_	_	1.00
GNR BR 1	_	86.00	_		_	_	1.00
GL W J	_	_	78.00	79.50	67.50	_	4.00
GL W XL	_	71.50	74.88	76.58	64.99	76.80	35.25
GL W LG	_	80.00	_	76.29	64.71	75.00	45.75
GL W MD	50.00	44.75	43.75	47.83	40.53	47.75	22.00
GL W SM	37.00	38.00	30.33	32.78	_	_	5.50
GL BR XL	_	_	_	_	85.00	_	.50
GL BR LG	_	_	_	_	84.00	_	2.00
NRBS - 48	_	_	48.00	50.00	45.80	48.40	32.00
NRBS - 39	_	_	_	_	_	39.00	2.00

MOVEMENT OF EGGS INTO	RETAIL CHAN	<u>nels</u> v	V/E 04-NO\	/-2006
SELECTED	CW	PW	PC	Γ CHG
CONSUMING CENTERS	THOUSAND	S	PW	LY
Atlanta	29.0	28.4	2	10
Boston	3.1	3.1	0	3
Chicago	86.7	68.3	27	-16
Detroit	15.7	15.6	1	-25
Kansas City	4.5	5.0	-10	88
Los Angeles	102.4	94.0	9	-11
New Orleans	6.1	5.4	13	0
New York	28.8	27.6	4	-15
St. Louis	21.6	14.9	45	5
San Francisco	18.0	17.6	2	-2
Total	315.9	279.9	13	-10
4 Week Moving Avg.	296.4			

LIVE TURKEYS SLAUGHTERED W/E 04-NOV-06							
	YC	DUNG	YOUNG	OLD	TOTAL		
	HENS	TOMS	BREEI	DERS	TURKEYS		
		THOU	ISANDS				
Head	2,762	3,002	74	0	5,838		
Avg Wt	16.37	35.98	29.33	0.00	26.62		
Last week	2,524	2,879	30	1	5,434		
Same wk yr ago	2,705	2,791	89	9	5,594		
Avg Wt	16.38	36.01	29.31	31.59	26.40		
To-date/2006	86,247	113,804	1,154	202	201,407		
To-date/2005	80,042	114,273	1,098	195	195,608		

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS Week ending 04-NOV-06

(Preliminary)

		,		, ,		
\	YOUNG T	URKEY	S	OLD	TOTAL T	URKEYS
THO	USAND	PCT CH	IG AVG	BANDED)	AVG
	HEAD	PW	LIVE W7	T-THOUSA	ND HEAD-	LIVE WT
North East	933	1	23.19	(A)	933	23.19
South Atlanti	c 795	11	31.53	(A)	795	31.53
North Centra	al 2,400	3	31.29	(A)	2,400	31.29
South Centra	al 918	13	16.92	(A)	918	16.92
West	792	21	22.80	(A)	792	22.80
U.S. total	5,838 (B) 7	26.62	0	5,838	26.62
To-date						
2006	201,205 (B)		202	201,407	
To-date						
2005	195,413 (B)		195	195,608	

- (A) Not published to avoid disclosing individual operations.
- (B) Number of young banded breeder turks included: this week 74,000; for the current year to date 1,154,000; for last year to date 1,098,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION (Preliminary)						
W/E 04-NOV-2006 YOUNG LIGHT HEAVY TOTAL						
	CHICKENS	HENS	HENS	HENS	DUCKS	
-		THC	DUSAND	S		
Head	164,098	975	1,562	2,537	470	
Avg Wt	5.29	3.39	8.13	6.31	6.06	
Last week	164,244	991	1,604	2,595	494	
Same wk yr ago	161,982	1,233	1,470	2,703	564	
Avg Wt	5.47	3.28	9.60	6.72	6.29	
To-date/2006	7,122,603	47,785	65,582	113,367	22,003	
To-date/2005	7,104,783	63,539	62,565	126,104	21,949	
(A) The estimate	ed number of	fryers ava	ailable fo	r marketin	g based on	

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 163.0 million head. Estimated U.S. slaughter for this period was 166.1 million head, or 3.1 million more than estimated available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 11-Nov-06

	CW - 11/11/06(1)	PW - 11/04/06
CLASS	THOUSAND HEAD)
Broiler/fryer	166,250(2)	165,703
Light hens	1,073	1,123
Heavy hens	1,582	1,643
Total	168,905	168,469

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 11-Nov-06 is 159.9 million head compared to 166.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 166.6 million head or 6.7 million more than estimated available. For the week of 18-Nov-06 the estimated available is 156.3 million head.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

		MILLION HEAD	MILLION HEAD		AVG
WEEK ENDIN	IG	SLAUGHTERED	AVAILABLE	PCT	WT
September	30	166.7	164.5	101%	5.49
October	7	171.8	164.2	105%	5.57
	14	163.7	163.3	100%	5.61
	21	167.6	162.9	103%	5.47
	28	166.2	163.3	102%	5.47
November	3	166.1	163.0	102%	5.29
Year to date		7209.0	7206.8	100%	
November	10		159.9		
	17		156.3		

FINAL BROILER/FRYER Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 06-NOV-2006 (cents per lb)

U.S. GRADE A				C	OMPOSITE	
	MAJ	WTD AVG	LDS		WTD AVG	LDS
Chicago	57.00-60.00	60.00	36	:	61.61	63
Los Angeles	76.00	74.74	65	:	70.52	153
New York	60.00-63.00	61.59	22	:	62.40	55

COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

	ange nom		
06-NOV-2006 30	-OCT-2006	30-OCT-2006	07-NOV-2005
65.51	06	65.57	67.50
NUMBER OF LOADS	S 582		

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/	,	- /	WTD	LBS
8-16 LB HENS	OFFERS	SALES	AVG	(000)
EASTERN REGION 3/	99.5-103	102	102.00	160
CENTRAL REGION 4/	99.5-103	-	-	-
WESTERN REGION 5/	99.5-103	-	-	-
16-24 LB TOMS				
EASTERN REGION	99.5-103	102	102.00	80
CENTRAL REGION	99.5-103	-	-	-
WESTERN REGION	99.5-103	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

<u>COLD STORAGE HOLDINGS -</u> Selected Centers (Incl. Gov't Stocks) (INTHOUSANDS) Processed other

(11.4.1.1	1000/11100/			i i occosca otilici
	Froz	en Eggs/LBS	Turkeys/LBS	Poultry/LBS
AM	11/06/06	3,262	81,667	63,328
AM	10/01/06	3,290	103,507	66,894
CHG	i	-28	-21840	-3566
PCT	CHG	-1%	-21%	-5%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of September 30, 2006 and the selected centers storage report, the expected U.S. holdings on November 1, 2006 are:

FROZEN EGGS 19 MIL LBS PLUS OR MINUS 5% TURKEYS 383 MIL LBS PLUS OR MINUS 5% POULTRY 685 MIL LBS PLUS OR MINUS 5%

HEN MARKETS HEAVY TYPE

(7 pounds and up)* Final price, cents per lb., Generally for slaughter the week of 06-NOV-06 WTD

REGIONS	RANGE MAJORIT	Υ	AVG
Southeast (1)	3-7 CENTS/LB.	-	4.99
Southeast (2)	TFEWR		
South Central(1)	2-8 CENTS/LB.	-	4.99
(1) At Farm Buyer Loading	(2) At Farm Producer Loadin	a	

(1) At Farm Buyer Loading (2) At Farm Producer Loading*Weights under 7 lbs. subject to discount.

LIGHT TYPE

Cents per head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds) 03-NOV-06

	REIVIOVAL COST			
REGIONS	RANGE	MAJORITY		
Eastern	6-12	9-11		
South Central	Too Few To Report			
North Central	4.5-11	6-9		

COMMERCIAL EGG MOVEMENT		(Receipts From Producers)		
W/E 04-NOV-2006	CASES	PERCENT C	HANGE	FROM
REGIONS	(IN THOUS)	PW	LY	
North Atlantic	185.0	-2	-7	
East North Central	635.4	2	-1	
West North Central	292.8	3	3	
South Atlantic	195.8	3	0	
South Central	62.0	5	4	
West	198.4	0	0	
Total	1569.4	2	0	
Matched Plants report	ting	82	82	

Areas Covered: North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)
East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)
South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)
West (CA,CO,WA,OR,UT)

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New York Large Weekly Average Price cents per dozen 140 120 100 80 60 40 F

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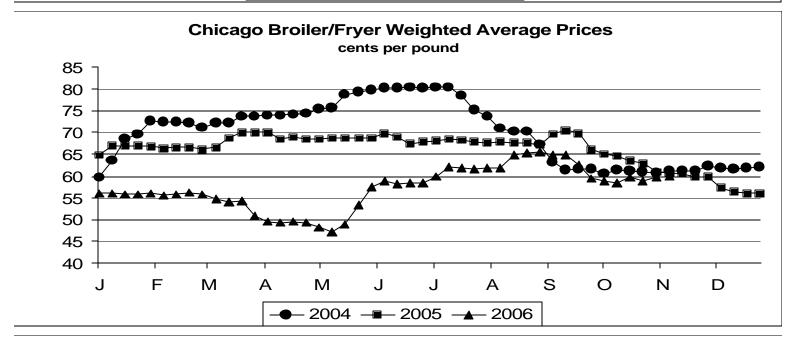
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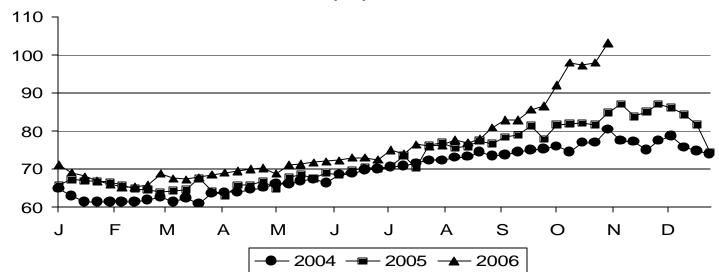
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